

**BOTH /AND Resources  
Adult Intake Form**

**PLEASE COMPLETE AS THOROUGHLY AS POSSIBLE**

**Name** \_\_\_\_\_ **Age** \_\_\_\_\_

**Date of Birth** \_\_\_\_\_

**Referred by:** \_\_\_\_\_ **Today's Date** \_\_\_\_\_

**CURRENT SITUATION**

1. Describe the concerns that led you to seek therapy.

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2. Describe what you have already done to try and deal with your concerns.

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3. Describe what you hope to accomplish and/or change in therapy.

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4. Name your strengths, areas of interest, things you do well, or activities you enjoy. \_\_\_\_\_

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5. Please list your sources of community and personal support.

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**LIVING SITUATION, OCCUPATION, LEGAL ISSUES**

1. Living Situation

\_\_\_\_\_ with spouse/partner/significant other (please circle one)  
\_\_\_\_\_ alone      \_\_\_\_\_ with roommate      \_\_\_\_\_ with children  
\_\_\_\_\_ with parents      \_\_\_\_\_ other

Please list any family members or other persons who are currently living with you. (use other side if more room is needed)

Name: \_\_\_\_\_ Age: \_\_\_\_\_  
Relationship: \_\_\_\_\_ Relational Status: good fair poor

Name: \_\_\_\_\_ Age: \_\_\_\_\_  
Relationship: \_\_\_\_\_ Relational Status: good fair poor

Name: \_\_\_\_\_ Age: \_\_\_\_\_  
Relationship: \_\_\_\_\_ Relational Status: good fair poor

Please list significant family members or other persons who **do not** currently live with you.

Name: \_\_\_\_\_ Age: \_\_\_\_\_  
Relationship: \_\_\_\_\_ Relational Status: good fair poor

Name: \_\_\_\_\_ Age: \_\_\_\_\_  
Relationship: \_\_\_\_\_ Relational Status: good fair poor

Name: \_\_\_\_\_ Age: \_\_\_\_\_  
Relationship: \_\_\_\_\_ Relational Status: good fair poor

2. Occupation (please check all that apply)

\_\_\_ Homemaker      \_\_\_ Employment (describe) \_\_\_\_\_  
\_\_\_ Student      \_\_\_ Volunteer (describe) \_\_\_\_\_

3. Highest level of education \_\_\_\_\_

4. Legal Issues

Have you been in jail, prison, or juvenile detention?      Yes      No  
If yes, please describe \_\_\_\_\_

Have you been arrested or convicted without incarceration?      Yes      No  
If yes, please describe \_\_\_\_\_

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**RISK CONCERNS**

1. Do you currently have suicidal thoughts? Yes No  
If so, do you have a plan? N/A Yes No  
What is the plan? \_\_\_\_\_
  
2. Have you had suicidal thoughts in the past? Yes No
  
3. Have you attempted suicide? Yes No  
If so, when and how did you make the attempt(s)? \_\_\_\_\_  
\_\_\_\_\_
  
4. Do you drink alcohol? Yes No  
If so, how often? \_\_\_\_\_  
How much on each occasion? \_\_\_\_\_
  
5. Do you use illegal drugs? Yes No  
If so, what do you use? \_\_\_\_\_  
How often do you use? \_\_\_\_\_
  
6. Have you used illegal drugs in the past? Yes No  
If so, what have you used? \_\_\_\_\_
  
7. Have you abused or misused prescription medication? Yes No  
If so, what medications? \_\_\_\_\_
  
8. Do you or does anyone close to you have concerns about your use of alcohol, drugs, or prescription medications? Yes No
  
9. Do you have concerns about the substance use of anyone close to you? Yes No  
Whom? \_\_\_\_\_ currently in the past
  
10. Have you had any treatment for substance abuse? Yes No  
If so, where? \_\_\_\_\_  
When? \_\_\_\_\_

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**MENTAL HEALTH HISTORY**

1. Name of Therapist \_\_\_\_\_  
\_\_\_\_\_ current      previous: from \_\_\_\_\_ to \_\_\_\_\_
  
2. Name of Psychiatrist \_\_\_\_\_  
\_\_\_\_\_ current      previous: from \_\_\_\_\_ to \_\_\_\_\_
  
3. Medication  
current \_\_\_\_\_  
previous \_\_\_\_\_
  
4. Have you been hospitalized for mental health treatment?      Yes      No  
If so, when? \_\_\_\_\_  
Where? \_\_\_\_\_

**MEDICAL HISTORY**

1. Do you have a primary care physician?      Yes      No  
Name: \_\_\_\_\_  
Date of last exam? \_\_\_\_\_
  
2. Do you have allergies?      Yes      No  
If so, please describe \_\_\_\_\_
  
3. Do you exercise regularly?      Yes      No
  
4. Are you having any sleep problems?      Yes      No  
If so, please describe \_\_\_\_\_
  
5. Are you experiencing any current medical problems?      Yes      No  
If so, please describe \_\_\_\_\_  
\_\_\_\_\_

**ADDITIONAL INFORMATION (optional)**

1. Religion / Spirituality \_\_\_\_\_
  
2. Race / Ethnicity \_\_\_\_\_
  
3. Any other information you would like your therapist to know? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_